



EMERGING SUSTAINABLE TECHNOLOGIES

EDITION 2024

RESEARCH &
INNOVATION


ENGIE

EMERGING SUSTAINABLE TECHNOLOGIES

EDITION 2024

KEY AUTHORS:

Elodie du Fornel,
Elodie Le Cadre Loret,
Jan Mertens,
Jean-Pierre Keustermans,
Céline Denis,
Olivier Sala.

CO-AUTHORS:

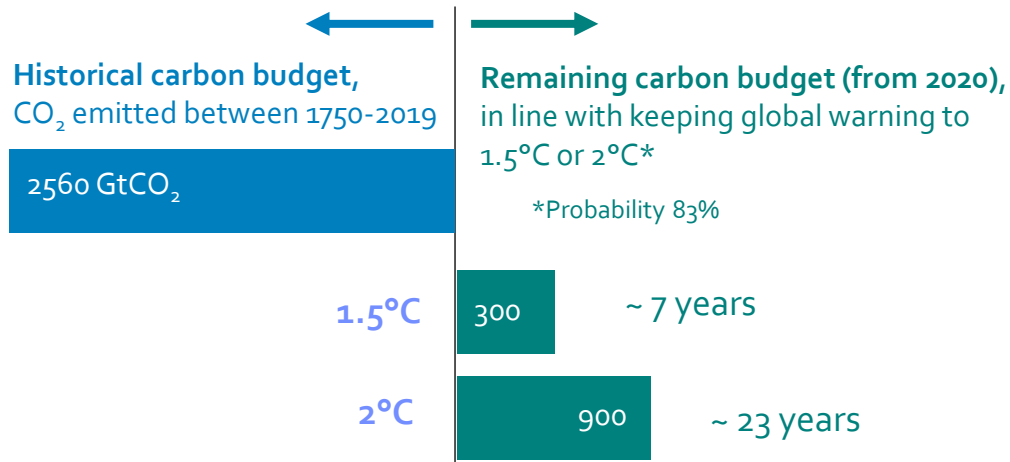
Fiona Buckley, Julie Clavreul, Camille Rivière, Stephane Fortin, Pierre Olivier, Anass Berrady, Lionel Nadau, Aurore Castets, Gregor Strugala, Quentin Van Nieuwenhoven, Andreas Wabbes, Marie-Laure Thielens, Daniel Baaklini, Benjamin Metayer, Jean Sanchez, Raphaël Briere, Steve Nardone, Anne Prieur Vernat, Julien Merlin, Bart Ghysels, Ngoc Han Huynh Thi, Jonas Pigeon, Sarah Palhol, Coline Bouzique, Caroline De Zutter, Luca Barbetti, Ali Dastgheib, Cleo Pandelaers, Boudewijn Decrop and Arash Bakhtiari.

Graphic design, iconographic research and design of diagrams and illustrations: Agence Gaya (gayacom.fr)

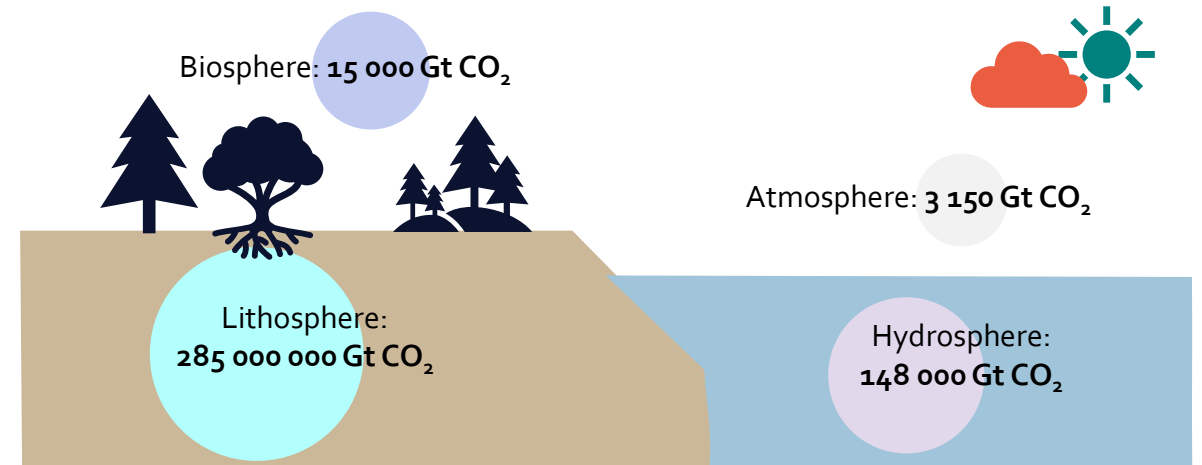
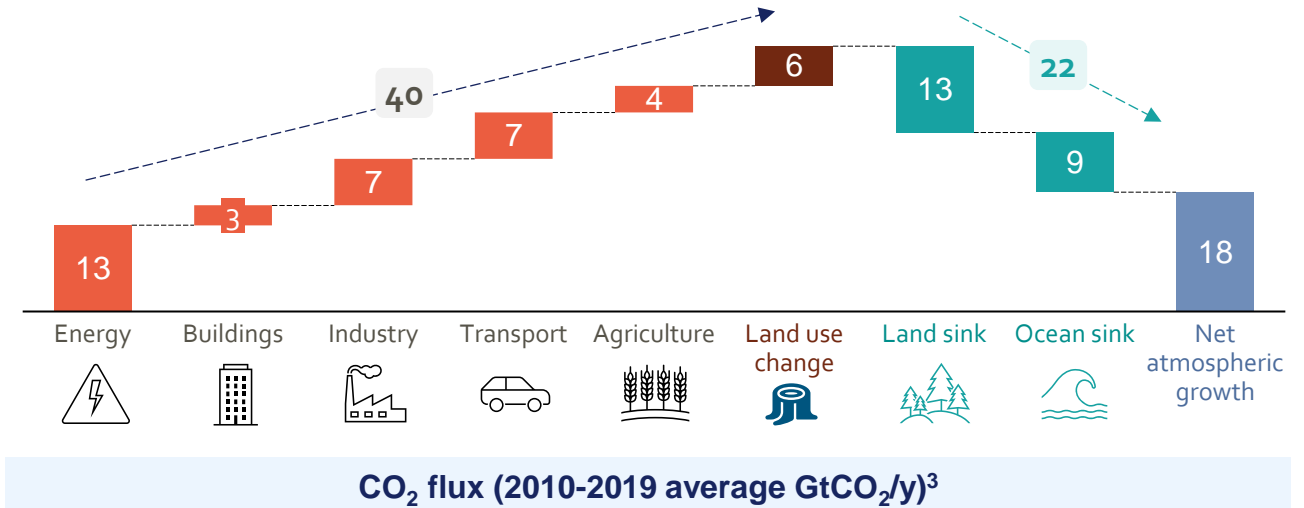
CO₂ stocks and flows are enormous compared to yearly CO₂ emissions from fossil fuels and industries, highlighting a high potential for Carbon Dioxide Removal (CDR) solutions

Key figures:

- ~**30 GtCO₂** yearly were emitted from fossil use on average between 2010 and 2019, rapidly increasing to 38 GtCO₂ in 2022
- **18 GtCO₂** of which has remained in the atmosphere while 13 GtCO₂ was sequestered by the land and 9 GtCO₂ absorbed by the ocean on average each year between 2010 and 2019
- Remaining carbon budget amounts to **400 GtCO₂**, which corresponds to ~**10 years of 2019 emissions**

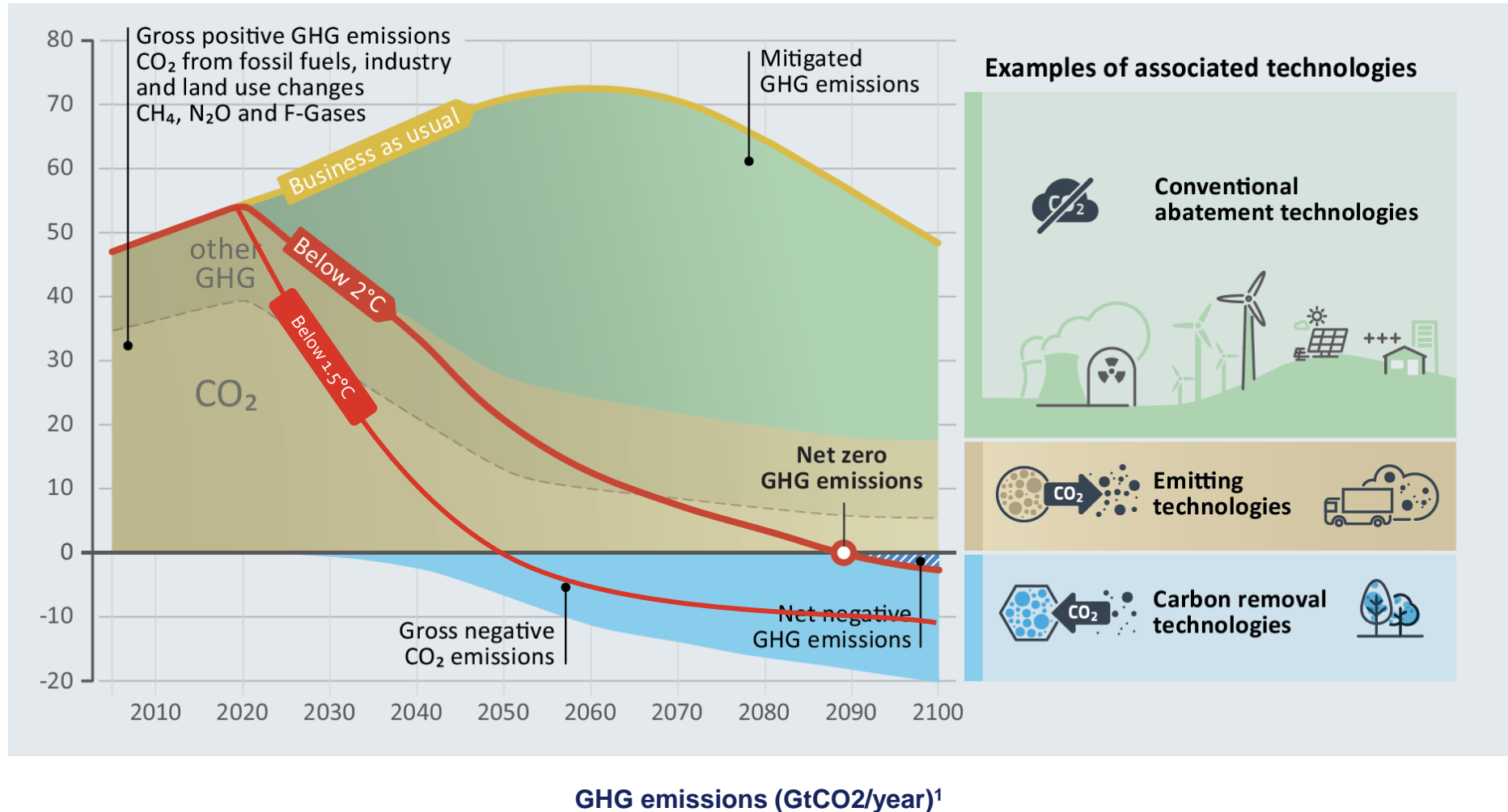


Remaining carbon budget is limited¹



Stocks are enormous⁴

First priority remains the 90+% CO₂ emission reduction



-90%

In February 2024, the European Commission presented its assessment for a 2040 climate target for the EU. The Commission recommended **reducing the EU's net greenhouse gas emissions by 90% by 2040 relative to 1990.**

There is no technology without negative impacts (footprint) but these should be compared to the positive value they bring (handprint)



Handprint: positive effects

- Quality of life
- Ecosystems (ES) quality
- Social gains
- ...

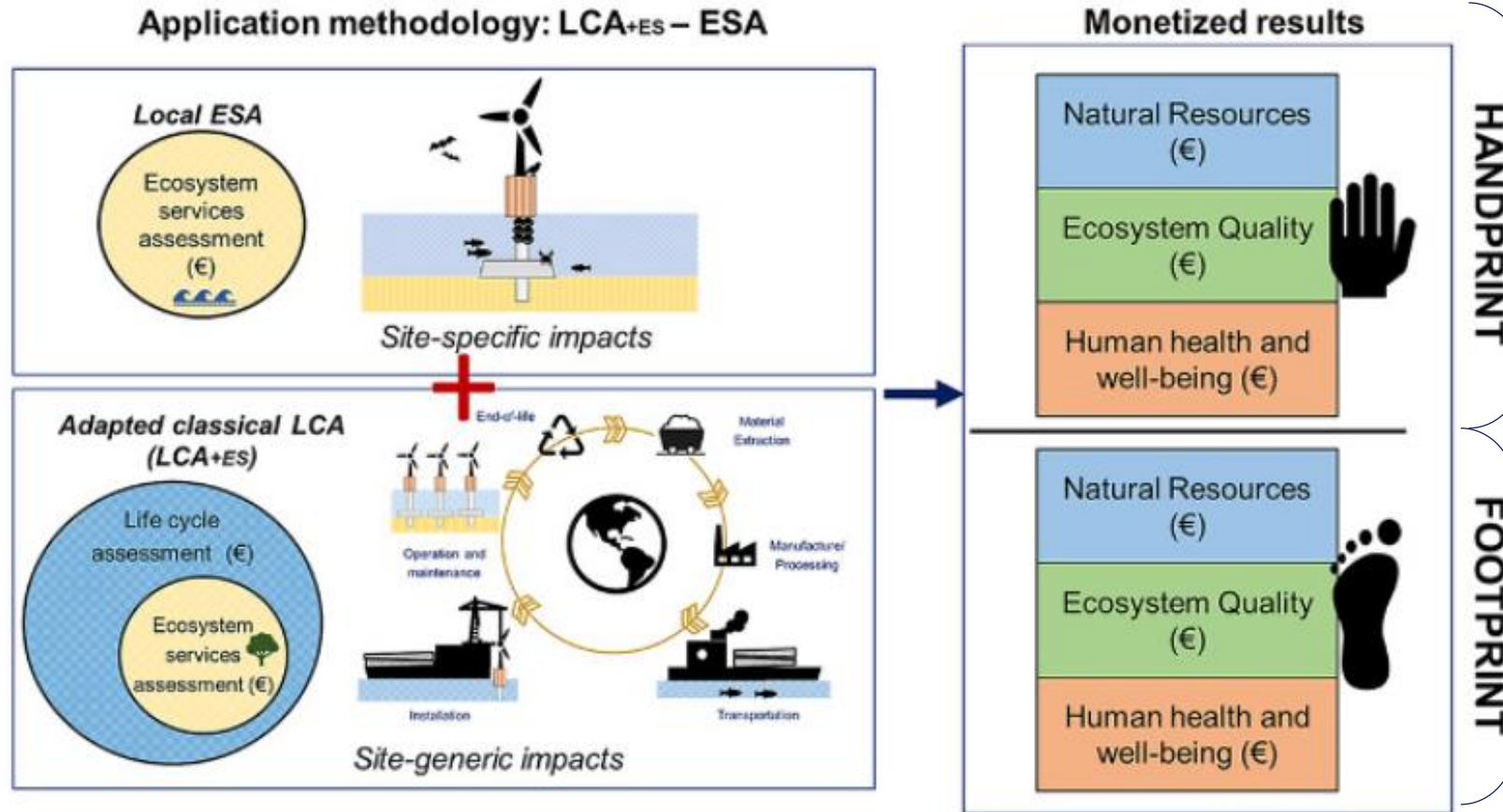
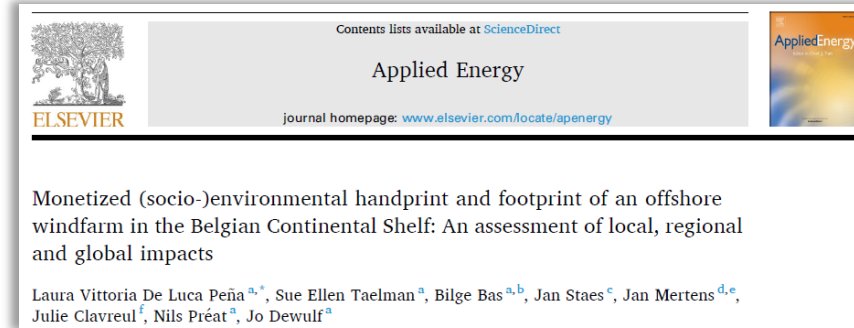


Footprint: negative effects

- Resource use
- Waste generation
- Emissions
- Social impacts
- ...



Handprint versus footprint: example of a Belgian offshore wind farm



offshore wind farm
net **handprint of +€ 85.196**

absolute footprint (**- € 4039**) mainly
due to supply chain of materials to
manufacture the offshore windfarm

Agenda

01

Offshore Renewable Energy Production & Storage Technologies

- › Osmotic Power
- › Tidal & Ocean Currents Energy
- › Wave Energy
- › Ocean Thermal Energy Conversion
- › Marine Floating Solar Power
- › Offshore Molecules Production
- › Large Energy Storage

© AdobeStock

02

Resource Recovery Technologies

- › Innovative Large-scale Desalination
- › Mineral Recovery from Brine
- › Mineral Recovery from the Seafloor

© AdobeStock

03

CO₂ Removal Technologies

- › Ocean-based Negative Emission Technologies
- › Direct Ocean Capture (DOC)

© AdobeStock

- › Environmental-DNA, as a Biodiversity Monitoring Tool?

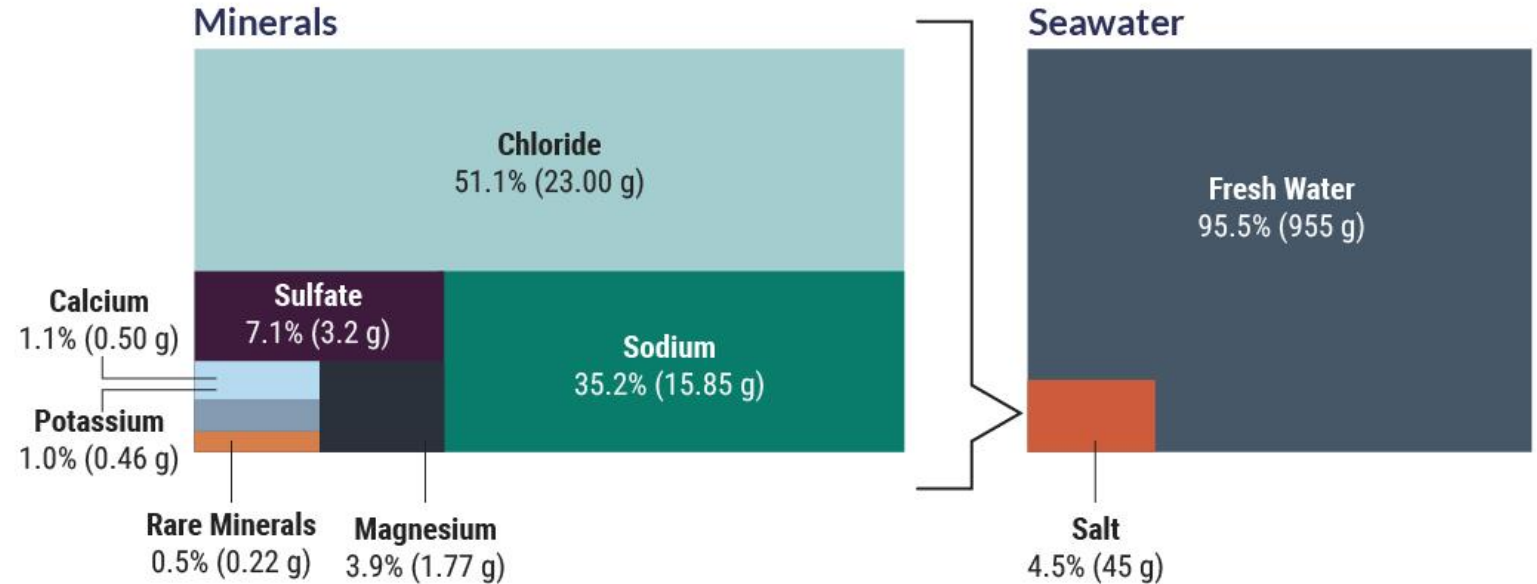
The technologies we looked at



MINERAL RECOVERY FROM BRINE

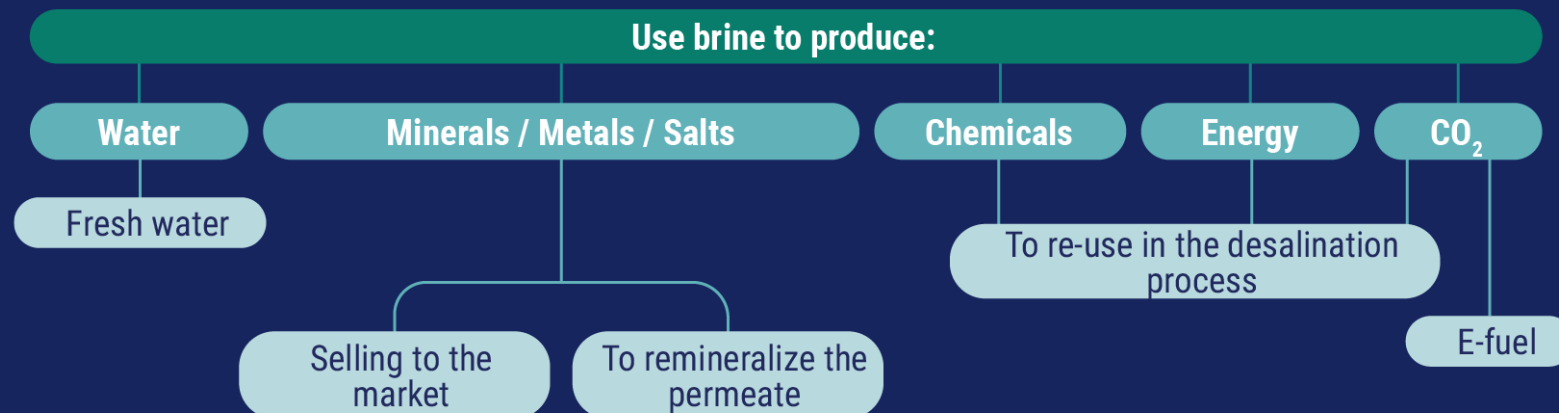


How to reduce the output from desalination processes towards utilization and resource recovery? From seawater to fresh water and solid products with minimum waste.



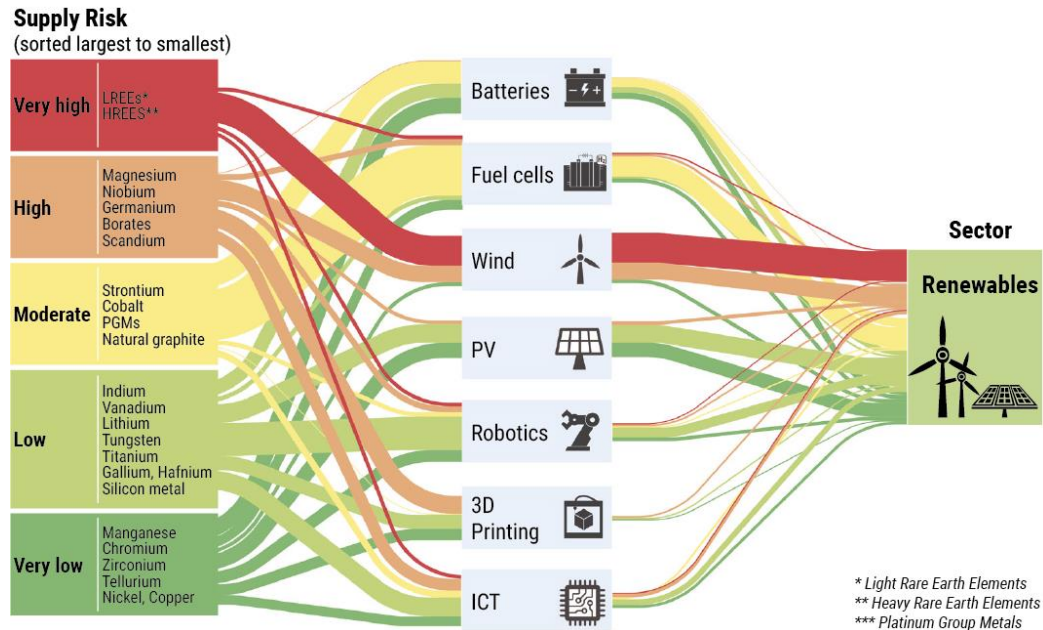
Chemical composition of seawater.

Adapted from © Hannes Grobe, Alfred Wegener Institute for Polar and Marine Research, Bremerhaven, Germany; SVG version by Stefan Majewsky.



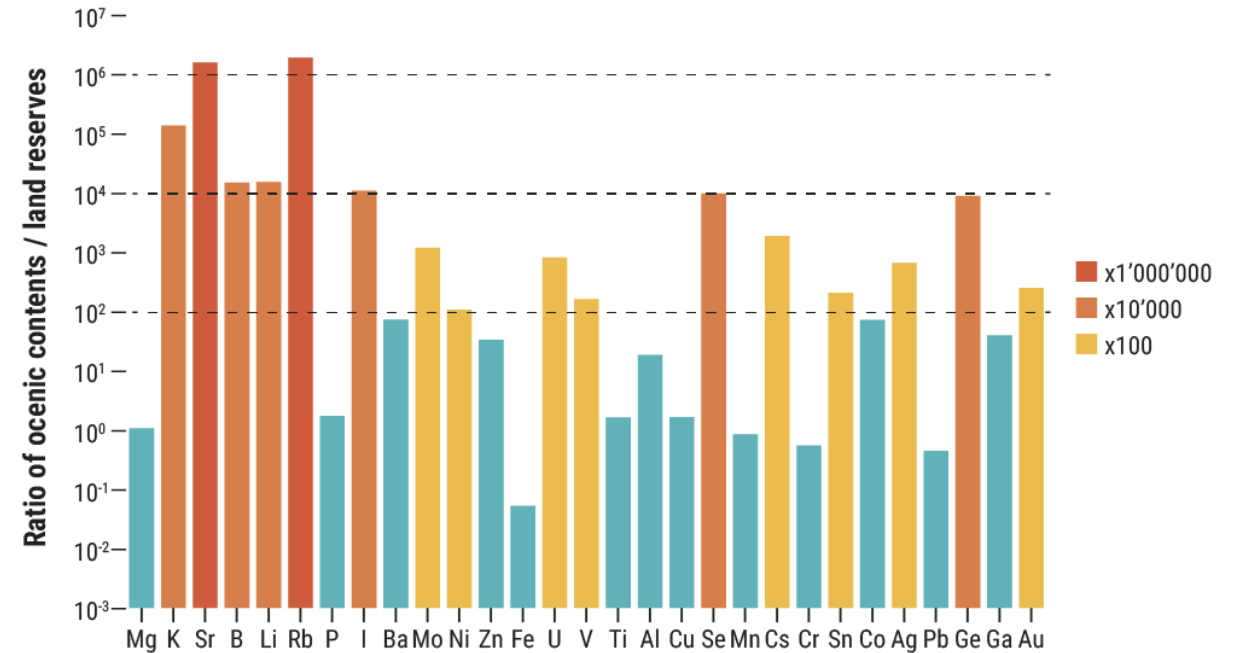
Reliable and unhindered access to certain raw materials is a growing concern within the EU and across the globe

The European Commission has created a list of Critical Raw Materials (CRMs) in the EU to produce renewable assets.



Materials and technologies relevant to the renewable energy sector

© European Union 2020



Note: Oceanic content = salts dissolved in seawater

Estimated ratio of the amounts of minerals in oceans to the land reserves of minerals. Oceanic abundance is calculated assuming a total ocean volume of $1.3 \times 10^9 \text{ km}^3$ ($1.3 \times 10^{18} \text{ tons}$)

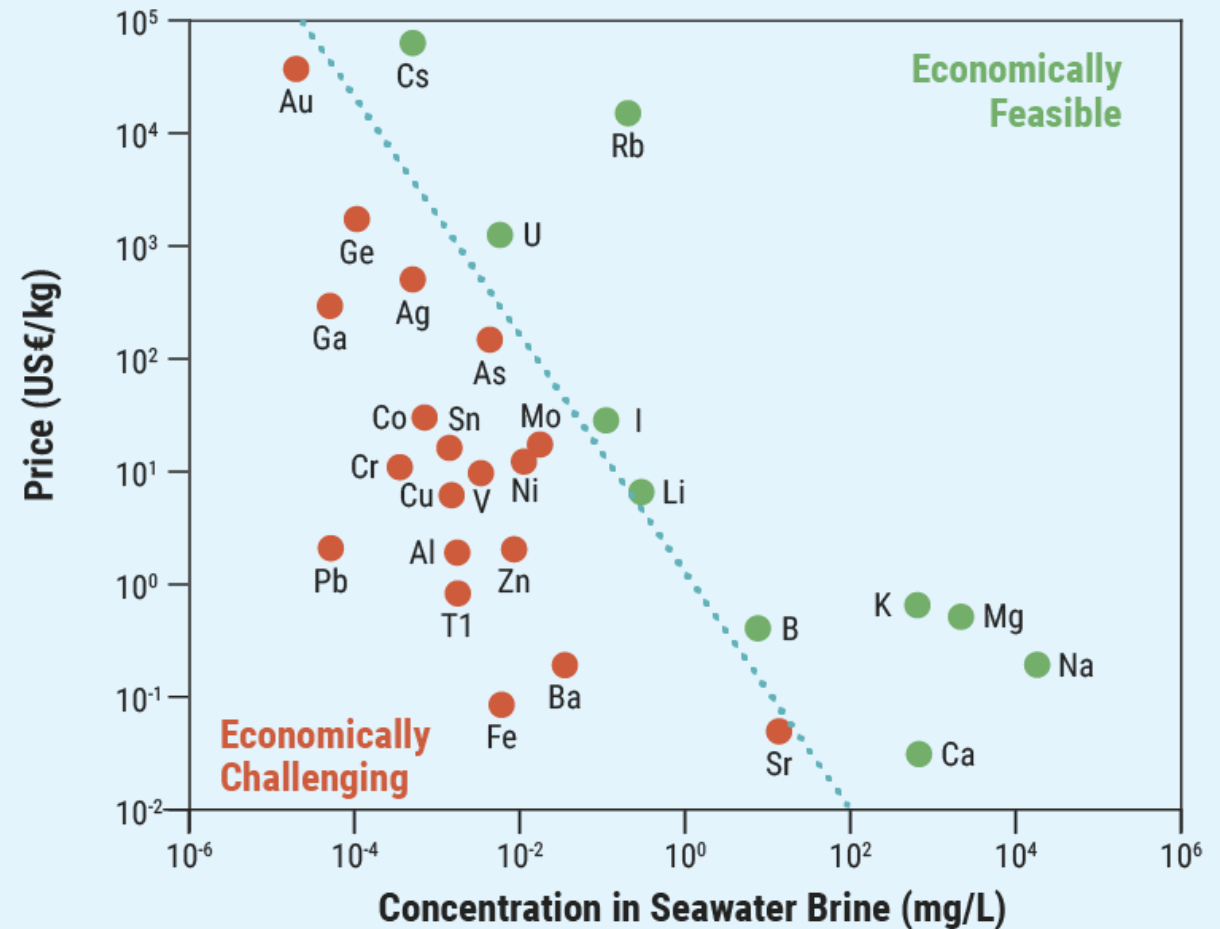
Adapted from © Loganathan et al 2016 [3], based on the data from: U Bardi doi.org/10.3390/su2040980, U.S. Geological Survey 2016 <http://minerals.usgs.gov> & Seafriends website.

Mineral extraction from brine would support a more sustainable economy, reducing both drinking water production cost & the environmental impact generated by brine disposal

Element concentration and price.

Element concentration in seawater brine is estimated based on an average 40% recovery rate from a desalination plant. Market prices of elements are based on 2018 USGS metal commodities summaries (Kumar et al. (2021)).

© Amit Kumar, Gayathri Naidu, Hiroki Fukuda, et al 2021, American Chemical Society



Selectivity is key in brine mining. Focusing on the main brine concentration & separation processes towards all-membrane technologies

Concentration technologies

Membrane-based technologies

NF: Nanofiltration

High
TRL

ED: Electrodialysis

Low
TRL

High
TRL

MD: Membrane Distillation

Low
TRL

Separation technologies

Crystallization by evaporators

High
TRL

Membranes crystallization

Low
TRL

Precipitation: well implemented in water treatment / large-scale

Low
TRL

A(b)sorption-desorption processes

High
TRL



Why is brine mining attractive?

✓ ADVANTAGES

- Contribution to the security of supply
- Higher desalinated water recovery
- Circularity, on-site chemical production
- Waste minimization

✗ CHALLENGES

- Energy-intensive processes
- Membrane-based technologies performance challenge e.g. fouling, scaling...
- Pretreatments & anticorrosion materials are costly
- Some processes may be chemical-intensive

What impact?

Environmental analysis



Energy-intensive processes

- Need for abundant renewable energy



- Reduced salinity in wastewater going back into the ocean
- Latest research points towards zero brine discharge

Social acceptability

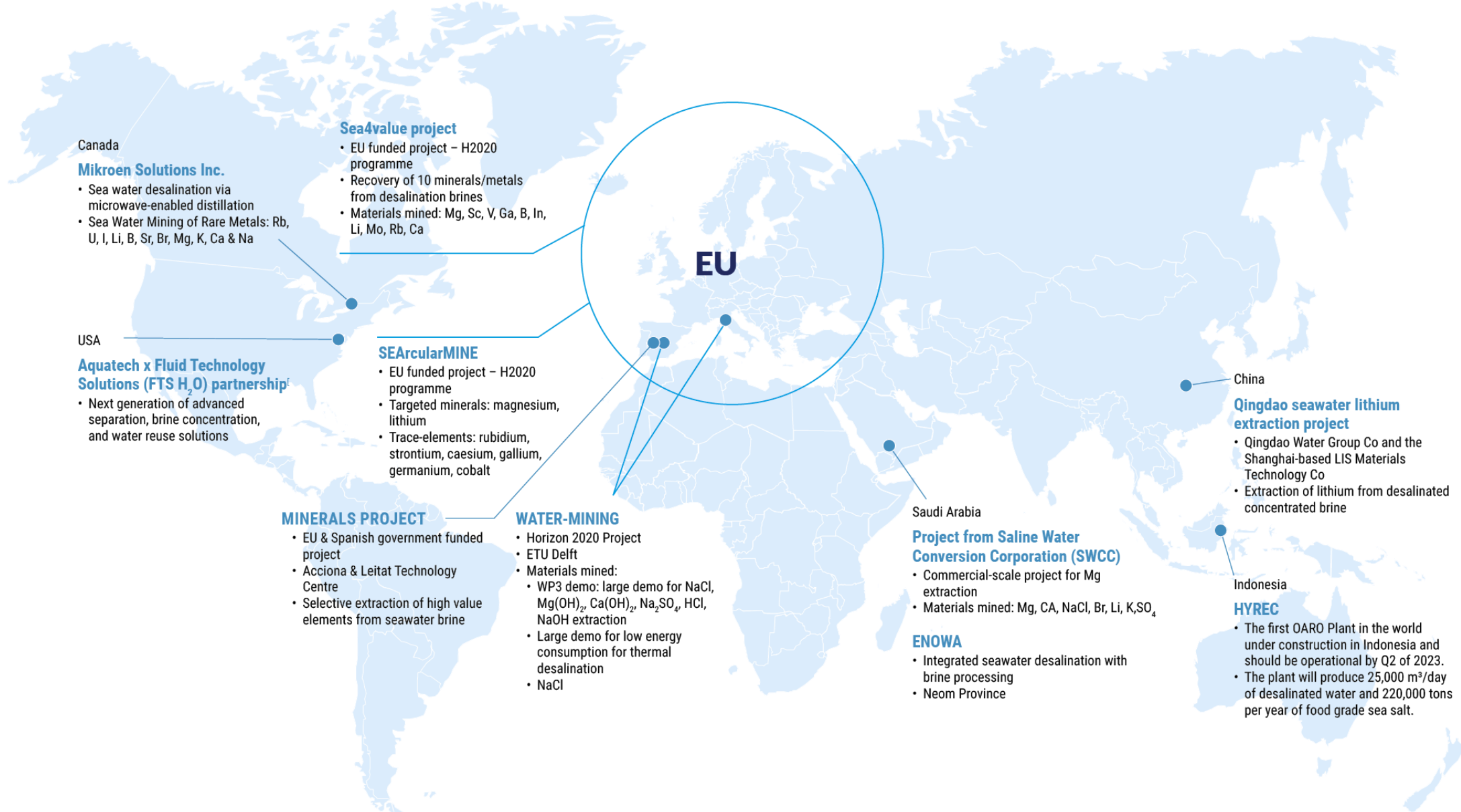


- Energy cost
- Land usage competition
- Regulatory uncertainty on the status of brine (wastewater or mineral resource)



- Reducing brine discharge mitigates its environmental impact
- More affordable drinking water

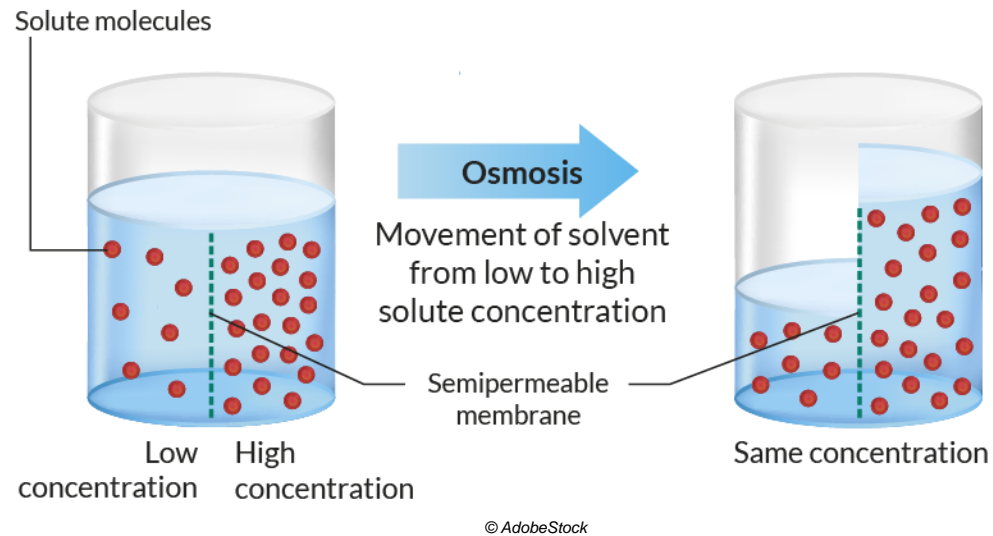
Much attention for brine worldwide



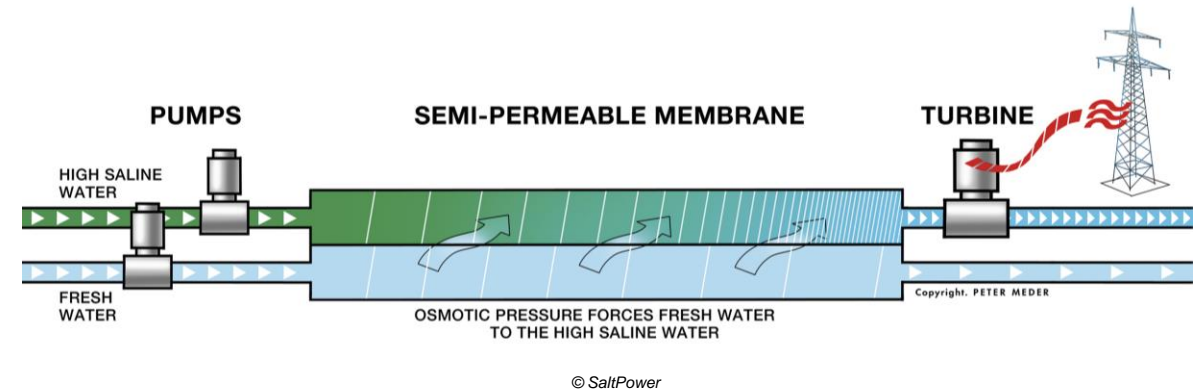
OSMOTIC POWER



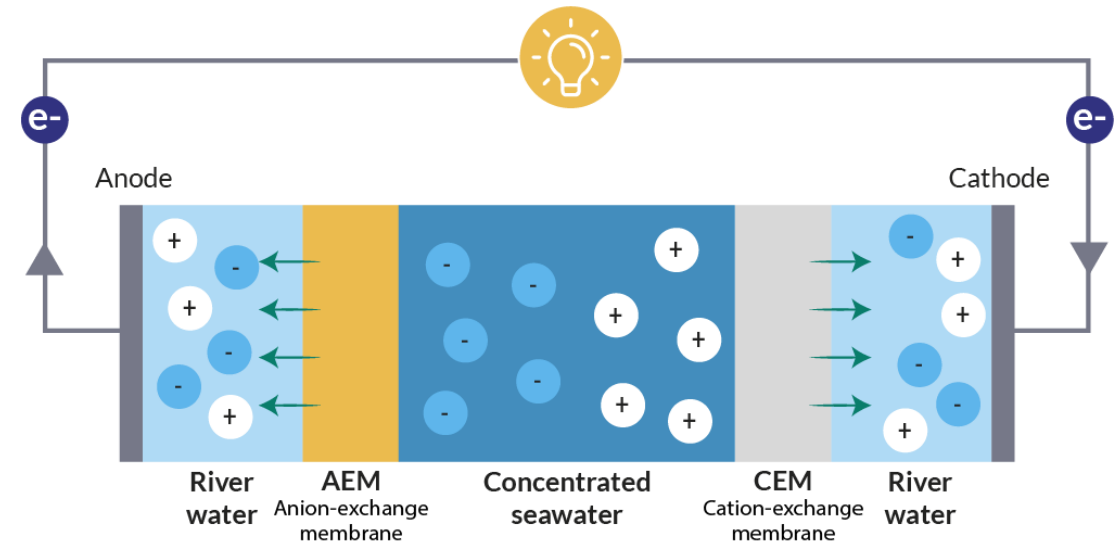
Using the salinity of the oceans to produce sustainable & clean electricity



Osmosis Principle



Pressure Retarded Osmosis (PRO)

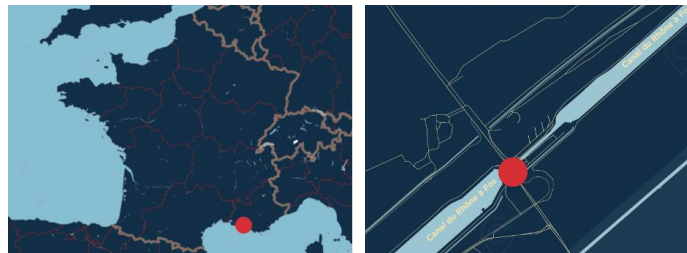
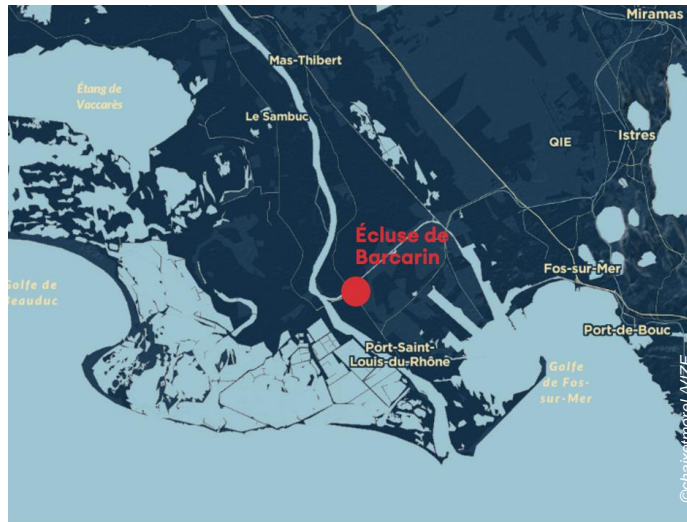


Reverse Electrodialysis (RED)

Emerging technologies rely on nanopore-based membranes. Nanofluidics to improve performance in harvesting renewable osmotic energy

Ionic Nano Osmotic Diffusion® Membrane TRL 6 Sweetch Energy Technology

Relies on nano-scale membranes coupled with electrode systems. These membranes combine high ionic selectivity with high ionic transport to improve performance.

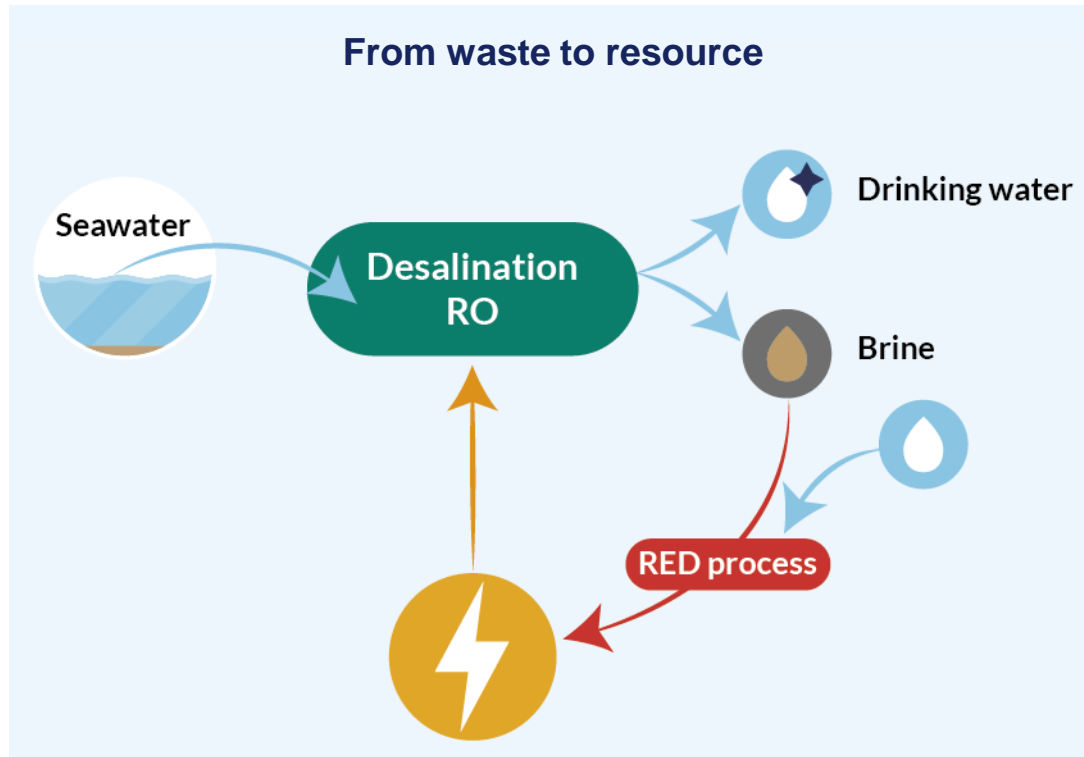


OsmoRhône 1, up to 500 MW of power will be gradually installed and distributed along the Rhône over the next decade.

Industrial Partners: CNR & EDF

Coupling osmotic power & desalination towards a circular solution

There are currently around 16,000 desalination plants worldwide, with a total global operating capacity of roughly 95.37 million m³/day and brine production of 141.5 million m³/day. (Source: Climate Adapt 2023)



Life Indesal Pilot Unit TRL 6

Desalination plant facilities of San Pedro del Pinatar-II (Murcia, Spain)



Life Hyreward Pilot TRL 6

Desalination plant in Alicante run by Sacyr

What makes Osmotic Power attractive?

✓ ADVANTAGES

- Environmentally-friendly
- Abundant
- Permanent
- Local
- Modular
- Circular

✗ CHALLENGES

- Efficiency at scale
- Need to monitor consequences on ecosystems & wildlife
- Integrity & maintenance over time
- Variation of the salt front dynamics

What impact?

Environmental analysis



- Habitat reduction
- Change in salinity
- Potential impact of cleaning products
- Production of wet waste
- Infrastructures may alter local hydrodynamics & become colonized by local biodiversity (biofouling)
- Impact on the host environment if a basin must be built to optimize a site's potential

Social acceptability

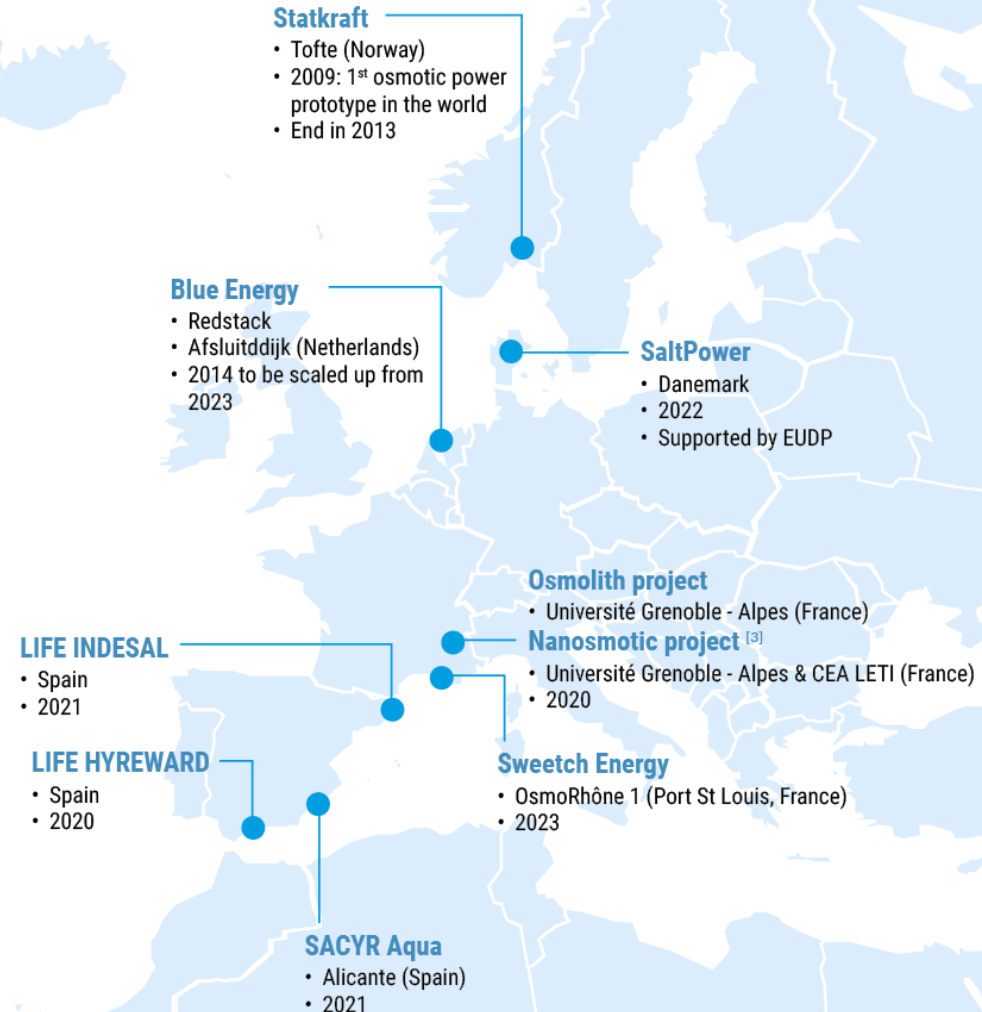


- Social awareness: compact & silent facilities using non-toxic & bio-based materials
- Reassuring continuous energy supply



- Competition with other activities
- Visual impact
- Artificialization of land

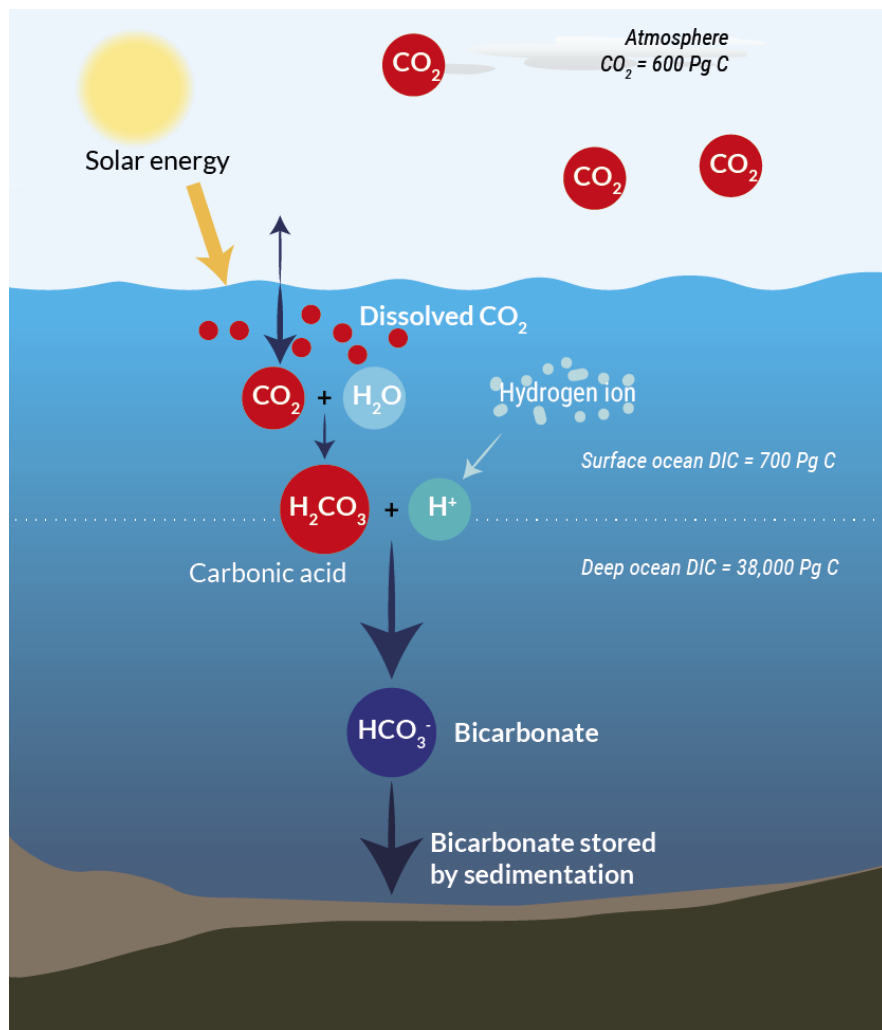
Osmotic power pilots & demonstrators are concentrated in Europe



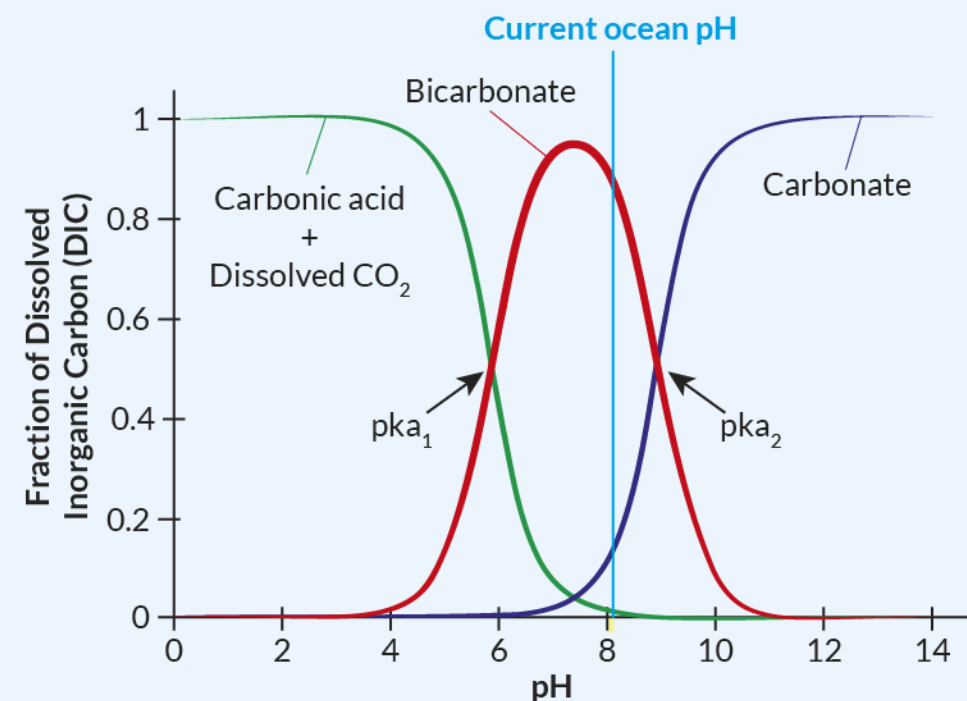
DIRECT OCEAN CAPTURE (DOC)



The CO_2 concentration in the oceans is in equilibrium with the atmospheric CO_2 concentration, leading to an acidification of the oceans over the last decades

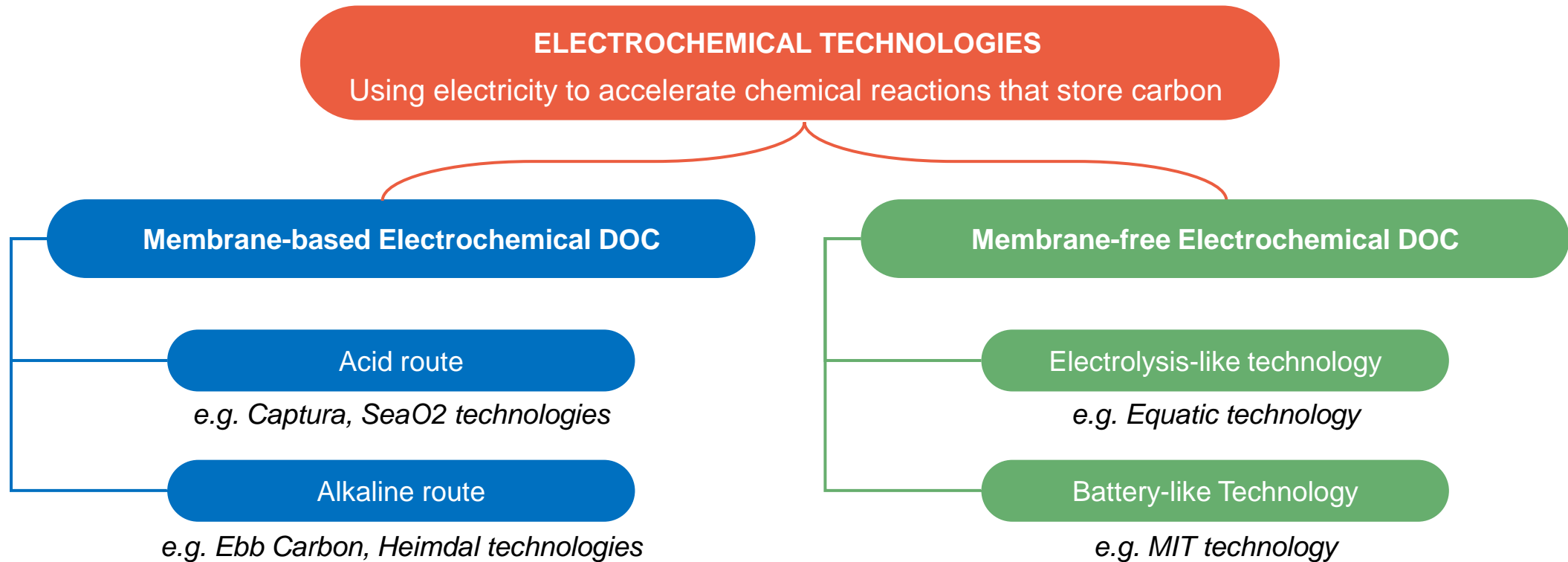


Applying a pH swing to capture CO_2 from seawater

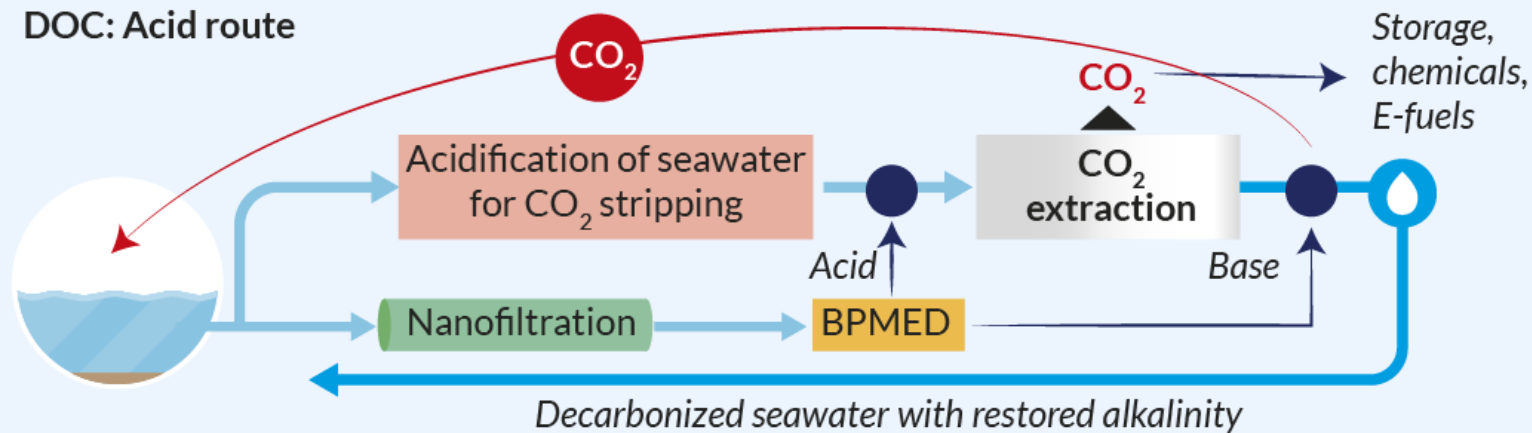


Effect of pH on the CO_2 equilibrium (for a closed system at temperature of 25°C and salinity of 35 ppt). The solution is buffered around two pKa values.

Membrane-based and membrane-free electrochemical technologies are today's main technologies under development for CO₂ capture from seawater



Electrochemical DOC uses electricity to rearrange water & salt molecules from seawater into acid & base solutions to capture & convert CO₂



Electrochemical Membrane Based CO₂ capture & conversion from seawater via acid route

✓ ADVANTAGES

- CO₂ concentration in the ocean is 125 times higher than in the air
- Availability of atmospheric CO₂ for usage or storage
- Counters ocean acidification

✗ CHALLENGES

- Requires processing large amounts of seawater
- Impact on seawater chemistry

DOC has several advantages over Direct Air Capture (DAC) although the impact of the water discharge on the local environment needs to be better understood

Environmental analysis



- No land usage competition
- If there is alkalization, co-benefit of local reversal of ocean acidification, probably benefit marine species
- Can be part of a seawater desalination process



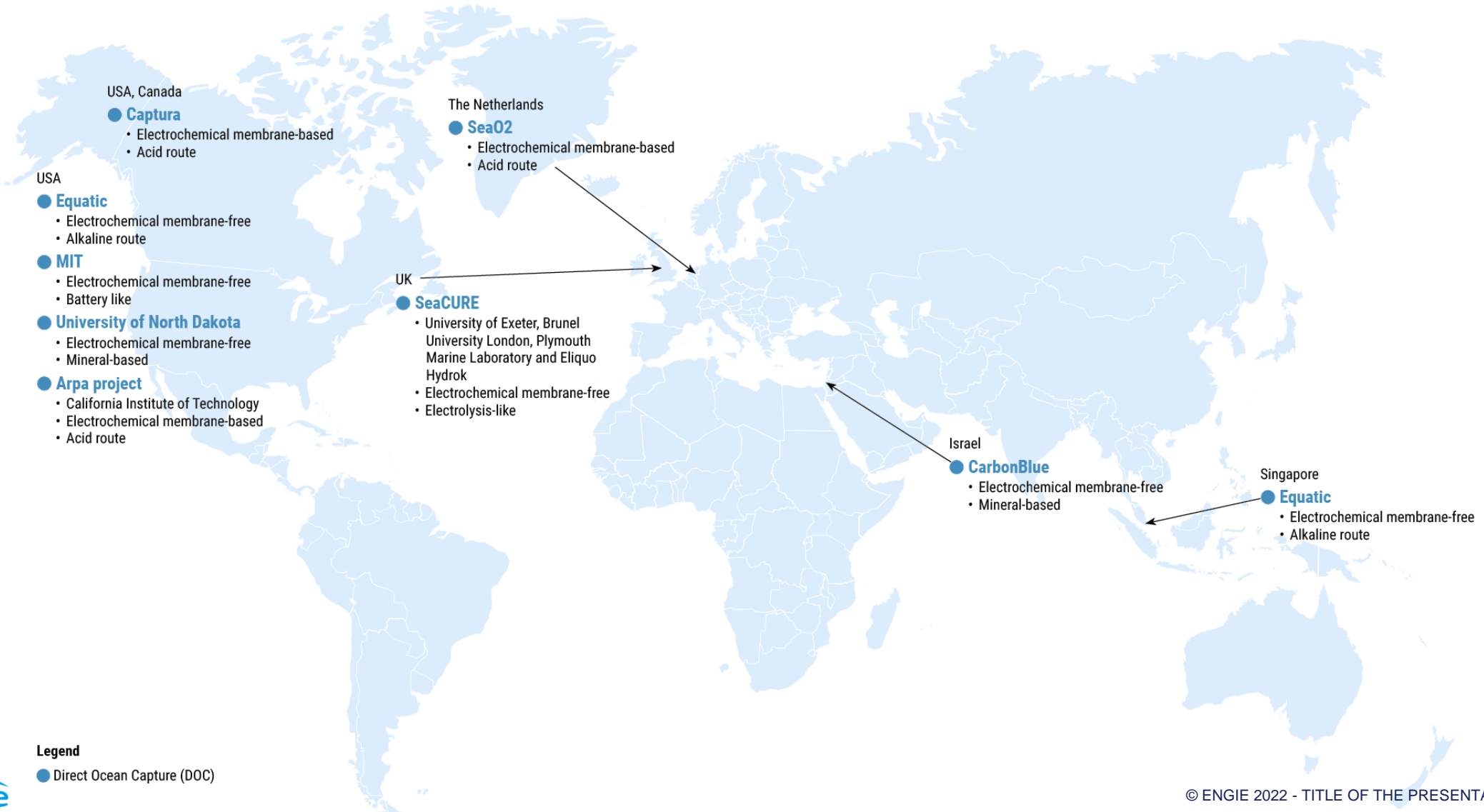
- Energy consumption of the process (from 0.8 to 2MWh/ton CO₂)
- Entrapment of species (marine fauna and flora) with the suction
- Possible water chemistry changes requiring seawater chemistry restoration
- Expensive catalyst for BPMED use

Social acceptability

The main controversies are:

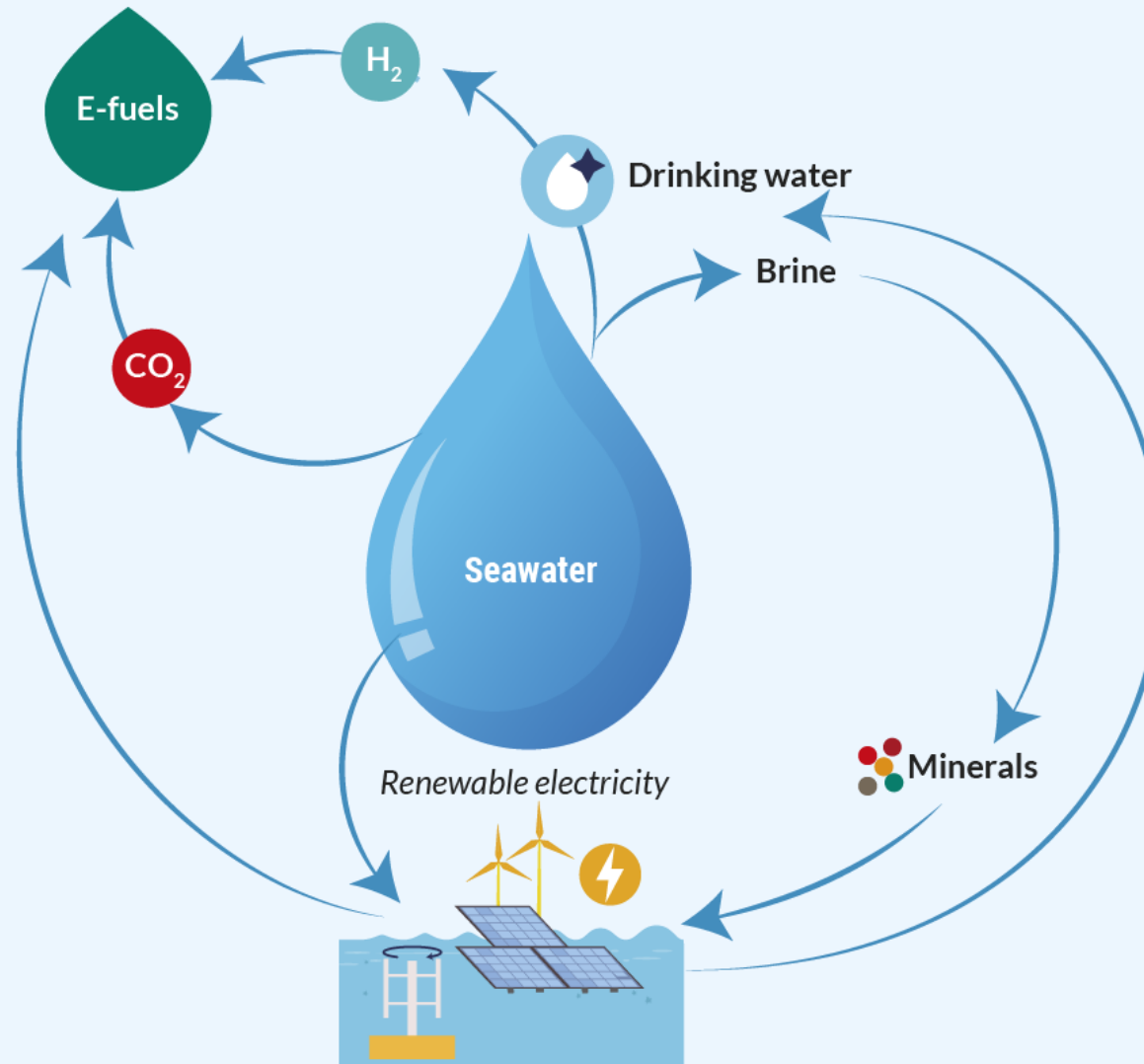
- Potential disturbance of local ecosystems
- Negative perception as this could be seen as an attempt to tamper with nature
- Adaptation of the various regulations & the need to designate liable entities in case of impacts

Main DOC pilot & demonstrator projects are located in the USA, northern Europe, Israel & Singapore



SEArcularity: an integrated marine system of sustainable technologies

**“Emerging technologies...
converging on the oceans”**
Geoffrey O’Sullivan



THANK FOR YOUR ATTENTION !

Edition 2024

CONTACTS:

elodie.dufornel@engie.com

jan.mertens@engie.com

DISCOVER ALL OUR REPORTS

ON OUR RESEARCH & INNOVATION WEBSITE:

<https://innovation.engie.com/fr/emerging-sustainable-technologies-2024>

Previous editions available online: 2019 to 2024

EMERGING SUSTAINABLE TECHNOLOGIES

Q&A SESSION



